

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FTX TRADING LTD., *et al.*,¹

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

Ref. No. 1359

NOTICE OF REVISED PROPOSED ORDER

PLEASE TAKE NOTICE that on April 26, 2023, FTX Trading Ltd. and its affiliated debtors and debtors-in-possession (the “Debtors”) filed the *Motion of Debtors for Entry of an Order Authorizing Implementation of a Key Employee Incentive Plan* [D.I. 1359] (the “KEIP Motion”) in the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that the Debtors have revised the proposed form of order attached to the KEIP Motion (the “Revised KEIP Order”), a copy of which is attached hereto as **Exhibit A**. A copy of the Revised KEIP Order compared against the proposed form of order attached to the KEIP Motion is attached hereto as **Exhibit B**. A copy of the revised operative paragraphs of the KEIP Motion that contain the KEIP terms, as referenced in the Revised KEIP Order, compared against the prior language originally included in the KEIP Motion is attached hereto as **Exhibit C**.

PLEASE TAKE FURTHER NOTICE that a copy of the KEIP Motion may be obtained from the Court’s website, <https://ecf.deb.uscourts.gov/>, for a nominal fee, or obtained free of charge by accessing the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/FTX/>.

¹ The last four digits of FTX Trading Ltd.’s and Alameda Research LLC’s tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>. The principal place of business of Debtor Emergent Fidelity Technologies Ltd is Unit 3B, Bryson’s Commercial Complex, Friars Hill Road, St. John’s, Antigua and Barbuda.

Dated: May 4, 2023
Wilmington, Delaware

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